

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD OF PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD OF PUERTO RICO

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

**INFORMATIVE MOTION OF GOLDENTREE ASSET
MANAGEMENT LP REGARDING THE JUNE 28, 2023
HEARING REGARDING PROPOSALS IN STATUS REPORT**

To the Honorable United States District Court Judge Laura Taylor Swain:

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. GoldenTree Asset Management LP (“GoldenTree”) submits this informative motion in response to the Court’s *Order Regarding Informative Motion of the Financial Oversight and Management Board for Puerto Rico Listing Primary Amendment to Title III Plan of Adjustment in Connection with Certification of 2023 PREPA Fiscal Plan and Joint Status Report Concerning Confirmation Proceedings* (ECF No. 24654) and *Order Regarding Procedures for June 28, 2023, Hearing* (ECF No. 24624) (collectively, the “Orders”)² and respectfully states as follows:

2. Keith Wofford of White & Case LLP, co-counsel for GoldenTree,³ will appear in person in the New York Courtroom.

3. Thomas E Lauria of White & Case LLP may appear in person in the New York Courtroom.

4. Counsel intends to be heard on any matters raised or presented to the Court at the Hearing, and to respond to any statements made by any party related to the above-captioned Title III cases, or any adversary proceeding pending in the Title III cases, to the extent it impacts the rights, claims, or interests of GoldenTree.

5. The required Party Attendance Sheet accompanies this Informative Motion as Exhibit A.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Orders, as applicable.

³ GoldenTree retained White & Case LLP during the evening of June 26, 2023, and is promptly filing this Informative Motion following the retention of co-counsel, Lydia M. Ramos Cruz, Esquire.

DATED: June 27, 2023

Respectfully submitted,

WHITE & CASE LLP

/s/ Lydia M. Ramos Cruz

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/s/ Thomas E Lauria

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Co-Counsel for GoldenTree Asset Management LP

CERTIFICATE OF SERVICE

I hereby certify that on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing to counsel for the parties of record.

/s/ Lydia M. Ramos Cruz

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EXHIBIT A

PARTY APPEARANCE SHEET

Name of Party	GoldenTree Asset Management LP	
Attorney 1	Appearance Method	In Person/New York Courtroom
	Name	Keith Wofford
	Email	kwofford@whitecase.com
	Law Firm	White & Case LLP
	Phone Number	305-371-2700
	Docket Entry No. of Notice of Appearance	Dkt. No. 3816
	Zoom Screen Name	N/A
Attorney 2	Appearance Method	In Person/New York Courtroom
	Name	Thomas E Lauria
	Email	tlauria@whitecase.com
	Law Firm	White & Case LLP
	Phone Number	212-819-8200
	Docket Entry No. of Notice of Appearance	Dkt. No. 3815
	Zoom Screen Name	N/A